

# PYTHON FOR FINANCE

## Course Agenda

Course duration	36 hours
Class duration	4.5 hours (including 30 minutes lunch break)
Delivery mode	Classroom instructor-led
Number of classes	8
Time of class	10 am – 2:30 pm
Trainer	Mr. Hudson Mbong

<b>MODULE 1: PYTHON ESSENTIALS I</b>			
<b>Day</b>	<b>Main Topics</b>	<b>Sub-topics</b>	<b>Duration (hrs)</b>
1	Introduction to Python and Computer Programming	<ul style="list-style-type: none"><li>• Absolute basics</li><li>• Compilation vs Interpretation</li><li>• Why Python</li><li>• Installing Python</li></ul>	1.5
	Data Types, Variables, Basic I/O Operations, Basic Operators	<ul style="list-style-type: none"><li>• Python Literals</li><li>• Arithmetic Operators and Hierarchy of Priorities</li><li>• Variables</li><li>• Comments</li><li>• The input ( ) function</li></ul>	2.5
	<b>Total break duration</b>		0.5
2	Boolean Values, Conditional Execution, Loops, Lists. Logical and Bitwise Operators	<ul style="list-style-type: none"><li>• Comparison Operators</li><li>• Conditional Execution</li><li>• Logic and Bit operations</li><li>• Lists</li><li>• List Processing</li><li>• Multidimensional Arrays</li></ul>	4
	<b>Total break duration</b>		0.5
3	Functions, Tuples, Dictionaries, and Data Processing	<ul style="list-style-type: none"><li>• Functions</li><li>• Function Parameters and Argument Passing</li><li>• Returning Results from Functions</li><li>• Functions and Scopes</li><li>• Creating Simple Functions</li><li>• Tuples and Dictionaries</li></ul>	4
	<b>Total break duration</b>		0.5

## MODULE 2: PYTHON ESSENTIALS II

4	Modules, Packages and PIP	<ul style="list-style-type: none"> <li>• Importing and using Python modules; using some of the most useful Python standard library modules</li> <li>• Constructing and using Python packages; PIP (Python Installation Package) and how to use it to install and uninstall ready-to-use packages from PyPI.</li> </ul>	2
	Strings, String and List Methods, Exceptions	<ul style="list-style-type: none"> <li>• Characters, strings and coding standards</li> <li>• Strings vs. lists – similarities and differences</li> <li>• Lists methods</li> <li>• String methods</li> <li>• Python's way of handling runtime errors</li> <li>• Controlling the flow of errors using try and except</li> <li>• Hierarchy of exceptions.</li> </ul>	2
	<b>Total break duration</b>		<b>0.5</b>
5	Object-Oriented Programming	<ul style="list-style-type: none"> <li>• Basic concepts of object-oriented programming (OOP)</li> <li>• The differences between the procedural and object approaches (motivations and profits)</li> <li>• Classes, objects, properties, and methods</li> <li>• Designing reusable classes and creating objects</li> <li>• Inheritance and polymorphism</li> <li>• Exceptions as objects.</li> </ul>	4
	<b>Total break duration</b>		<b>0.5</b>
6	Miscellaneous	<ul style="list-style-type: none"> <li>• Generators, iterators and closures</li> <li>• Working with file-system, directory tree and files</li> <li>• Selected Python Standard Library modules (os, datetime, time, and calendar.)</li> </ul>	4
	<b>Total break duration</b>		<b>0.5</b>
<b>MODULE 3: PYTHON IN FINANCE</b>			
7	Real life exercises for Python in Finance	<ul style="list-style-type: none"> <li>• Basic file/directory automation</li> <li>• Build solutions to automate repetitive tasks for financial audit and share them with your finance</li> </ul>	4

		colleagues to improve their productivity	
	<b>Total break duration</b>		0.5
8	Real life exercises for Python in Finance	<ul style="list-style-type: none"> <li>• Basic automation of tables in Excel</li> <li>• Using cron jobs (Windows Scheduler) to automatically run Python jobs on a regular basis</li> <li>• Using Pandas to extract data from PDF files</li> </ul>	4
	<b>Total break duration</b>		0.5